

FTGF Royce US Small Cap Opportunity Fund

S USD ACC: IE000M24WB57

Small Cap | Factsheet as of 30 June 2026

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

Investment Overview

To seek long-term investment growth, mainly through growth of capital. The Fund mainly invests in equities of micro and small market capitalization companies listed or traded in the United States.

Performance

Under current legislation, we are not allowed to display performance data with less than a complete 12 month performance record.

Fund Overview

Umbrella	Franklin Templeton Global Funds plc
Fund Base Currency	USD
Fund Inception Date	08/11/2002
Share Class Inception Date	03/03/2026
Minimum Investment	USD 50000000
ISIN	IE000M24WB57
Bloomberg	FRUSCSU ID
Morningstar Peer Group	US Small-Cap Equity
EU SFDR Category	Article 6

Benchmark(s) and Type

Russell 2000 Value Index	Comparator
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Charges

Maximum Initial Charge	0.00%
Exit Charge	0.00%
Ongoing Charges Figure	0.75%
Performance Fee	—

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

Fund Characteristics

	Fund
NAV-S USD ACC	\$119.69
Total Net Assets (USD)	\$1.52 Billion
Number of Holdings	212
Average Market Cap (Millions USD)	\$3,214
Price to Book	3.69x
Price to Earnings (12-Month Trailing)	25.39x
Debt to Equity	2.67%

Top Equity Issuers (% of Total)

	Fund
Mercury Systems	0.97
LIONSGATE STUDIOS USD NPV	0.95
MAYVILLE ENGINEER USD NPV	0.94
Advance Auto Parts, Inc.	0.91
Orion Group Holdings Inc	0.90
Ultra Clean Holdings	0.88
Select Water Solutions Inc	0.85
Cohu Inc.	0.84
Materion Corp.	0.79
CECO Environmental Corp	0.78

Sector Allocation (% of Total)

	Fund
Industrials	30.81
Information Technology	17.30
Financials	11.29
Health Care	9.86
Consumer Discretionary	9.38
Energy	7.77
Materials	5.78
Communication Services	3.64
Consumer Staples	0.03
Cash & Cash Equivalents	4.15

Asset Allocation (% of Total)

	Fund
Undervalued Growth	47.01
Unrecognized Asset Values	27.46
Turnarounds	16.52
Interrupted Earnings	9.01

Market Cap Breakdown (% of Equity) (USD)

	Fund
<0.75 Billion	18.71
0.75-1 Billion	10.78
1-2.5 Billion	23.80
2.5-5 Billion	27.34
5-10 Billion	14.65
>10 Billion	4.71

Portfolio Management

	Years with Firm	Years of Experience
Jim Stoeffel	17	33
Brendan Hartman	17	31
Jim Harvey, CFA	27	35

What are the Risks?

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Concentrated fund:** The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses. **Fund operations:** The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets, especially to the extent that it invests in developing countries. **Investment in company shares:** The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates. **Investment in smaller company shares:** The fund buys shares in smaller companies. It may be difficult to sell these shares, in which case the fund may not be able to minimise a loss on such shares. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

Ongoing Charges Figure (OCF): The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. For funds that lack 12 months of data, or for which OCF is not likely to give a fair idea of likely future costs, the figure shown is an estimate. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Debt to Equity:** The debt to assets ratio defines the total amount of debt relative to assets. The ratio is used to determine the financial risk of a business. The higher the ratio, the higher the degree of leverage (assets funded with debt), and consequently, financial risk.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Important Information

Effective 31 May 2024, the U USD ACC share class of the FTGF Royce US Small Cap Opportunity Fund was renamed S USD ACC.

This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.

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Franklin Templeton ("FT") provides no guarantee or assurance that the Fund's investment objective will be attained. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested. **Past performance does not predict future returns.** Currency fluctuations may cause the value of a Fund's investments to diminish or increase.

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No shares of the Fund may be directly or indirectly offered or sold to residents of the United States of America. Shares of the Fund are not available for public distribution in all jurisdictions and prospective investors, who are not financial professionals, should consult their financial advisor before deciding to invest. The Fund may use financial derivatives or other instruments which may entail specific risks more fully described in the Fund's Documents.

Subscriptions to shares of the Fund should only be made based on the Fund's current Prospectus and, where available, the relevant KID, accompanied by the latest available audited annual report and the latest semi-annual report if published thereafter. These documents can be found on our website at www.franklinresources.com/all-sites, obtained, free of charge, from FTGF's registered office at Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland, or can be requested via FT's European Facilities Service which is available at <https://www.eifs.lu/franklintempleton>. The Fund's documents are available in English, French, German, Italian and Spanish.

In addition, a Summary of Investor Rights is available from www.franklintempleton.lu/summary-of-investor-rights. The summary is available in English.

The sub-funds of FTGF are notified for marketing in multiple EU Member States under the UCITS Directive. FTGF can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

Benchmark(s) Russell 2000 Value Index. Used for performance comparison only.

The Fund is actively managed and may deviate materially from that of the benchmark(s).

Intended retail investor Investors who understand the risks of the Fund and plan to invest for at least 5 years. The Fund may appeal to investors who are looking for long-term investment growth, are interested in exposure to developed equity markets as part of a diversified portfolio, have a high risk profile and can tolerate significant short-term changes in the share price.

Product availability The Fund is available to all investors with at least basic investment knowledge, through all distribution channels, with or without the need for advice.

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For further information on paying agents and representative agents of FTGF, please refer to the Fund's Prospectus.

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