

# FTGF ClearBridge Global Infrastructure Income Fund

**S EUR DIS (Q) H PLUS (e): IE000ALDYQF4**

**Sector | Factsheet as of 31 October 2025**

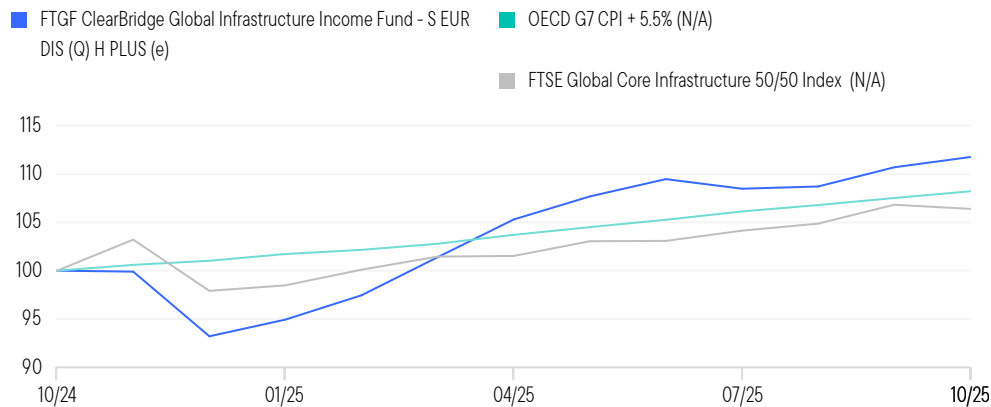
This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

## Investment Overview

To seek long-term investment growth, through a combination of income and growth of capital (total return). The Fund mainly invests in equities of companies in infrastructure sectors in developed markets, such as utilities, transport, community and social infrastructure, and communications.

**Past performance does not predict future returns.**

## Performance Over 1 Year in Share Class Currency (%)



## Discrete Annual Performance (%)

|                                                   | 10/24<br>10/25 | 10/23<br>10/24 | 10/22<br>10/23 | 10/21<br>10/22 | 10/20<br>10/21 | 10/19<br>10/20 | 10/18<br>10/19 | 10/17<br>10/18 | 10/16<br>10/17 | 10/15<br>10/16 |
|---------------------------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| S EUR DIS (Q) H PLUS (e)                          | 11.76          | —              | —              | —              | —              | —              | —              | —              | —              | —              |
| OECD G7 CPI + 5.5% (N/A)                          | 8.21           | —              | —              | —              | —              | —              | —              | —              | —              | —              |
| FTSE Global Core Infrastructure 50/50 Index (EUR) | 6.41           | —              | —              | —              | —              | —              | —              | —              | —              | —              |

## Total Returns (%)

|                                                   | Cumulative |      |       |       |      |      | Average Annual |      |      |           | Inception Date |
|---------------------------------------------------|------------|------|-------|-------|------|------|----------------|------|------|-----------|----------------|
|                                                   | 1-Mo       | 3-Mo | YTD   | 1-Yr  | 3-Yr | 5-Yr | Inception      | 3-Yr | 5-Yr | Inception |                |
| S EUR DIS (Q) H PLUS (e)                          | 0.97       | 3.03 | 19.88 | 11.76 | —    | —    | 26.61          | —    | —    | 16.37     | 11/04/2024     |
| OECD G7 CPI + 5.5% (N/A)                          | 0.64       | 1.97 | 7.12  | 8.21  | —    | —    | 13.76          | —    | —    | 8.64      | —              |
| FTSE Global Core Infrastructure 50/50 Index (EUR) | -0.37      | 2.18 | 8.66  | 6.41  | —    | —    | —              | —    | —    | —         | —              |

**The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.**

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

This share class will attempt to hedge the currency risk between the base currency of the Fund and the currency of the share class, although there can be no guarantee that it will be successful in doing so.

## Fund Overview

|                            |                                     |
|----------------------------|-------------------------------------|
| Umbrella                   | Franklin Templeton Global Funds plc |
| Fund Base Currency         | USD                                 |
| Fund Inception Date        | 30/04/2021                          |
| Share Class Inception Date | 11/04/2024                          |
| Dividend Frequency         | Quarterly                           |
| Minimum Investment         | USD 50000000                        |
| ISIN                       | IE000ALDYQF4                        |
| Bloomberg                  | FTGLIUE ID                          |
| Historic Yield             | 4.46%                               |
| EU SFDR Category           | Article 8                           |

## Benchmark(s) and Type

|                                             |            |
|---------------------------------------------|------------|
| OECD G7 CPI + 5.5%                          | Comparator |
| FTSE Global Core Infrastructure 50/50 Index | Comparator |

## Charges

|                        |       |
|------------------------|-------|
| Maximum Initial Charge | 0.00% |
| Exit Charge            | 0.00% |
| Ongoing Charges Figure | 0.75% |
| Performance Fee        | —     |

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics

|                                       | Fund             |
|---------------------------------------|------------------|
| NAV-S EUR DIS (Q) H PLUS (e)          | €118.84          |
| Total Net Assets (USD)                | \$291.34 Million |
| Number of Holdings                    | 34               |
| Average Market Cap (Millions USD)     | \$47,543         |
| Price to Book                         | 2.82x            |
| Price to Earnings (12-Month Trailing) | 19.78x           |
| Debt to Equity                        | 1.96%            |
| Standard Deviation (1 Yr)             | 9.81%            |

Top Equity Issuers (% of Total)

|                       | Fund |
|-----------------------|------|
| Entergy Corporation   | 5.28 |
| Enel Spa              | 4.85 |
| Nextera Energy, Inc.  | 4.58 |
| Severn Trent Plc      | 4.29 |
| Sse Plc               | 4.13 |
| Tc Energy Corporation | 3.95 |
| Emera Incorporated    | 3.89 |
| Apa Group             | 3.69 |
| Aena Sme Sa           | 3.46 |
| Iberdrola Sa          | 3.33 |

Sector Allocation (% of Total)

|                         | Fund  |
|-------------------------|-------|
| Electric                | 47.16 |
| Gas                     | 12.65 |
| Energy Infrastructure   | 7.96  |
| Water                   | 6.86  |
| Renewables              | 5.82  |
| Airports                | 5.59  |
| Toll Roads              | 4.08  |
| Rail                    | 4.07  |
| Others                  | 3.73  |
| Cash & Cash Equivalents | 2.07  |

Geographic Allocation (% of Total)

|                         | Fund  |
|-------------------------|-------|
| United States           | 36.49 |
| Canada                  | 16.31 |
| United Kingdom          | 10.99 |
| Spain                   | 9.22  |
| Italy                   | 7.87  |
| France                  | 5.02  |
| Australia               | 4.87  |
| Brazil                  | 4.13  |
| Germany                 | 3.02  |
| Cash & Cash Equivalents | 2.07  |

Market Cap Breakdown (% of Equity) (USD)

|                | Fund  |
|----------------|-------|
| <10 Billion    | 28.91 |
| 10-50 Billion  | 38.25 |
| 50-250 Billion | 32.84 |

Portfolio Management

|                 | Years with Firm | Years of Experience |              | Years with Firm | Years of Experience |
|-----------------|-----------------|---------------------|--------------|-----------------|---------------------|
| Daniel Chu, CFA | 13              | 17                  | Shane Hurst  | 15              | 28                  |
| Charles Hamieh  | 15              | 28                  | Nick Langley | 19              | 30                  |

What are the Risks?

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Investment in company shares:** The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates. **Investment in infrastructure:** The fund invests in shares of infrastructure companies, and the value of these shares can be negatively affected by economic or regulatory occurrences affecting their industries. Investments in new infrastructure projects carry risks where they may not be completed within the budget, agreed timeframe or specifications. Operational and supply disruptions can also have a negative effect on the value of the company's shares. **Emerging markets investment:** The fund may invest in the markets of countries which are smaller, less developed and regulated, and more volatile than the markets of more developed countries. **Concentrated fund:** The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses. **Fund currency:** Changes in exchange rates between the currencies of investments held by the fund and the fund's base currency may negatively affect the value of an investment and any income received from it. **Hedging:** The fund may use derivatives to reduce the risk of movements in exchange rates between the currency of the investments held by the fund and base currency of the fund itself (hedging). However, hedging transactions can also expose the fund to additional risks, such as the risk that the counterparty to the transaction may not be able to make its payments, which may result in loss to the fund. **Derivatives:** The use of derivatives can result in greater fluctuations of the fund's value and may cause the fund to lose as much as or more than the amount invested. **Sustainability:** The fund's integration of sustainability risks in the investment decision process may have the effect of excluding profitable investments from the investment universe of the fund and may also cause the fund to sell investments that will continue to perform well. A sustainability risk could materialise due to an environmental, social or governance event or condition which may impact the fund's investments and negatively affect the returns of the fund. The fund invests mainly in shares of infrastructure companies from various countries and sectors. **Fund operations:** The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets, especially to the extent that it invests in developing countries. **Charges from capital:** Fees and expenses of this share class may be charged to the capital of the share class rather than its income. This policy will result in an increase in income available for distribution to investors. However, this will forego some of the capital that the share class has available for future investment and potential growth. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. **Historic Yield:** The Historic Yield reflects distributions declared over the past 12 months as a percentage of the Net Asset Value of the class as at the reported date. It does not include any subscription charge and investors may be subject to tax on distributions. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Debt to Equity:** The debt to assets ratio defines the total amount of debt relative to assets. The ratio is used to determine the financial risk of a business. The higher the ratio, the higher the degree of leverage (assets funded with debt), and consequently, financial risk. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

## Important Information

**Effective 31 May 2024, the U EUR DIS (Q) H PLUS (e) share class of the FTGF ClearBridge Global Infrastructure Income Fund was renamed S EUR DIS (Q) H PLUS (e).**

**This fund meets the requirements under Article 8 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund has binding commitments in its investment policy to promote environmental and/or social characteristics and any companies in which it invests should follow good governance practices.**

Further information in relation to the sustainability-related aspects of the Fund can be found at [www.franklintempleton.lu/SFDR](http://www.franklintempleton.lu/SFDR). Please review all of the Fund's objectives and characteristics before investing.

This material is intended to be of general interest only and should not be construed as investment advice. It does not constitute legal or tax advice and it is not an offer for shares or an invitation to apply for shares of the Irish-domiciled Franklin Templeton Global Funds plc (the "Fund" or "FTGF"). For the avoidance of doubt, if you decide to invest, you will be buying units in the Fund and will not be investing directly in the underlying assets of the Fund.

Franklin Templeton ("FT") provides no guarantee or assurance that the Fund's investment objective will be attained. The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested. **Past performance does not predict future returns.** Currency fluctuations may cause the value of a Fund's investments to diminish or increase.

FT shall not be liable to any user of this document or to any other person or entity for the inaccuracy of information or any errors or omissions in its contents, regardless of the cause of such inaccuracy, error or omission. Any opinions expressed are the author's at publication date and they are subject to change without prior notice. Any research and analysis contained in this material has been procured by FT for its own purposes and is provided to you only incidentally. Data from third party sources may have been used in the preparation of this document and FT has not independently verified, validated or audited such data.

No shares of the Fund may be directly or indirectly offered or sold to residents of the United States of America. Shares of the Fund are not available for public distribution in all jurisdictions and prospective investors, who are not financial professionals, should consult their financial advisor before deciding to invest. The Fund may use financial derivatives or other instruments which may entail specific risks more fully described in the Fund's Documents.

Subscriptions to shares of the Fund should only be made based on the Fund's current Prospectus and, where available, the relevant KID, accompanied by the latest available audited annual report and the latest semi-annual report if published thereafter. These documents can be found on our website at [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites), obtained, free of charge, from FTGF's registered office at Riverside Two, Sir John Rogerson's Quay, Grand Canal Dock, Dublin 2, Ireland, or can be requested via FT's European Facilities Service which is available at <https://www.eifs.lu/franklintempleton>. The Fund's documents are available in English, French, German, Italian and Spanish.

In addition, a Summary of Investor Rights is available from [www.franklintempleton.lu/summary-of-investor-rights](http://www.franklintempleton.lu/summary-of-investor-rights). The summary is available in English.

The sub-funds of FTGF are notified for marketing in multiple EU Member States under the UCITS Directive. FTGF can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.

**Benchmark(s)** FTSE Global Core Infrastructure 50/50 Index. Used for performance comparison only.

OECD G7 Inflation Index + 5.5%. Used as a performance target (gross of fees) over the long-term.

The Fund is actively managed and may deviate materially from that of the benchmark(s).

**Intended retail investor** Investors who understand the risks of the Fund and plan to invest for at least 5 years. The Fund may appeal to investors who are looking for a combination of income and growth of capital, are interested in exposure to listed infrastructure equity markets as part of a diversified portfolio, have a high risk profile and can tolerate significant short-term changes in the share price.

**Product availability** The Fund is available to all investors with at least basic investment knowledge, through all distribution channels, with or without the need for advice.

**Performance:** The share class shown has adopted a hedging strategy intended to reduce the effect of exchange rate movements between the currency of the Fund's investment strategy and the currency of the share class. The benchmark returns displayed are shown in the reference currency of the Fund's investment strategy N/A, while share class returns are shown in the reference currency of share class EUR. As a result, the returns shown above reflect the effect of the hedging strategy and one can compare the returns of the Fund (net of fees) relative to its benchmark index without the impact of exchange rate movements on index returns.

**CFA®** and Chartered Financial Analyst® are trademarks owned by CFA Institute.

© **Morningstar, Inc.** All rights reserved. The information contained here in (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information.

Indices are unmanaged, and one cannot invest directly in an index. They do not reflect any fees, expenses or sales charges. Important data provider notices and terms available at [www.franklintempletondatasources.com](http://www.franklintempletondatasources.com). Source: Organisation for Economic Co-operation and Development. Source: FTSE.

**In Europe** (excluding UK & Switzerland), this financial promotion is issued by Franklin Templeton International Services S.à r.l. - Supervised by the Commission de Surveillance du Secteur Financier - 8A, rue Albert Borschette, L-1246 Luxembourg - Tel: +352-46 66 67-1 - Fax: +352 342080 9861. **In Switzerland**, issued by Franklin Templeton Switzerland Ltd, Talstrasse 41, CH-8001 Zurich. Paying agent in Switzerland is BNP Paribas Securities Services, Paris, succursale de Zurich, Selnaustrasse 16, 8002 Zurich. **In the Middle East**, provided by Franklin Templeton Investments (ME) Limited, authorized and regulated by the Dubai Financial Services Authority. Franklin Templeton Investments, The Gate, East Wing, Level 2, Dubai International Financial Centre, P.O. Box 506613, Dubai, U.A.E., Tel.: +9714-4284100 Fax: +352 342080 9871. **In Canada**, this material may be distributed in Canada by Franklin Templeton Investments Corp.

Please visit [www.franklinresources.com/all-sites](http://www.franklinresources.com/all-sites) to be directed to your local Franklin Templeton website.

For further information on paying agents and representative agents of FTGF, please refer to the Fund's Prospectus.

© 2025 Franklin Templeton. All rights reserved.