FRANKLIN TEMPLETON

Franklin US Income Equity Focus UCITS ETF

IE0001T0BHM5 | **Multi Cap** | Factsheet as of 31 October 2026

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

Investment Overview

To provide income and capital appreciation from the US equity market. The Fund invests mostly in equities of US companies of large market capitalisation and equity-related securities with dividend yields that the investment manager believes are attractive.

Performance

Under current legislation, we are not allowed to display performance data with less than a complete 12 month performance record.

Fund Overview

Umbrella	Franklin Templeton ICAV
Fund Base Currency	USD
Total Net Assets	$106.32 Million
Fund Inception Date	27/05/2026
Valor Number	–
ISIN	IE0001T0BHM5
Domicile	Ireland
UCITS	Yes
Use of Income	Distribution
Fiscal Year End	30 June
Shares Outstanding	10,125,000
EU SFDR Category	Article 6
Dividend Frequency	Quarterly
Historic Yield	3.69%

Benchmark(s) and Type

MSCI USA High Dividend Yield Index-NR	Comparator

Charges

Total Expense Ratio	0.35%

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

Fund Characteristics

	Fund
Total Net Assets (USD)	$106.32 Million
Number of Holdings	97
Average Market Cap (Millions USD)	$300,859
Price to Book	3.40x
Price to Earnings (12-Month Trailing)	20.74x

Franklin US Income Equity Focus UCITS ETF (Dis)

as of 31 October 2026

Asset Allocation (% of Total)

	Fund
Equity	62.11
Convertibles/Equity-Linked Notes	36.75
Cash & Cash Equivalents	1.13

Top Equity Issuers (% of Total)

	Fund
CHEVRON CORP	3.73
INTERNATIONAL BUSINESS MACHINES CORP	3.15
SOUTHERN CO/THE	3.11
VERIZON COMMUNICATIONS INC	2.80
PROCTER & GAMBLE CO/THE	2.68
DUKE ENERGY CORP	2.57
LOCKHEED MARTIN CORP	2.55
PEPSICO INC	2.45
NEXTERA ENERGY INC	2.25
MEDTRONIC PLC	2.00

Sector Allocation (% of Total)

	Fund
Information Technology	15.92
Energy	11.71
Consumer Staples	10.84
Financials	10.83
Industrials	10.79
Health Care	10.78
Utilities	9.47
Consumer Discretionary	8.39
Other	10.14
Cash & Cash Equivalents	1.13

Market Cap Breakdown (% of Equity) (USD)

	Fund
25.0-50.0 Billion	1.33
>50.0 Billion	98.67

Trading Information

Exchange	Ticker	Currency	Bloomberg	Reuters	SEDOL
Borsa Italiana	USINC	EUR	USINC IM	USINC.MI	BVV9H78
Deutsche Börse Xetra	FTUI	EUR	FTUI GR	FTUI.DE	BVV9H67
London Stock Exchange	USIN	GBP	USIN LN	USIN.L	BT67825
London Stock Exchange	INCE	USD	INCE LN	INCE.L	BT67814
SIX Swiss Exchange	USINC	USD	USINC SW	USINC.S	BXL24D6

Portfolio Management

	Years with Firm	Years of Experience
Todd Brighton, CFA	26	26
Brendan Circle, CFA	12	16
Edward D. Perks, CFA	34	34

What are the Risks?

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Counterparty risk:** the risk of failure of financial institutions or agents (when serving as a counterparty to financial contracts) to perform their obligations, whether due to insolvency, bankruptcy or other causes. **Derivative Instruments risk:** the risk of loss in an instrument where a small change in the value of the underlying investment may have a larger impact on the value of such instrument. Derivatives may involve additional liquidity, credit and counterparty risks. **Equity risk:** prices of equities may be affected by factors such as economic, political, market, and issuer-specific changes. Such changes may adversely affect the value of the equities regardless of company-specific performance. **Foreign Currency risk:** the risk of loss arising from exchange-rate fluctuations or due to exchange control regulations. **Secondary market trading risk:** the risk that the shares purchased on the secondary market cannot usually be sold directly back to the Fund and that investors may therefore pay more than the NAV per share when buying shares or may receive less than the current NAV per Share when selling shares.
Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

Total Expense Ratio: Total Expense Ratio (TER) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The TER is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The TER does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. For funds that lack 12 months of data, or for which TER is not likely to give a fair idea of likely future costs, the figure shown is an estimate. **Historic Yield:** The Historic Yield reflects distributions declared over the past 12 months as a percentage of the Net Asset Value of the class as at the reported date. It does not include any subscription charge and investors may be subject to tax on distributions. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

Important Information

This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.

This material is intended to be of general interest only and should not be construed as individual investment advice or a recommendation or solicitation to buy, sell or hold any security or to adopt any investment strategy. It does not constitute legal or tax advice. Special risks are associated with foreign investing, including currency fluctuations, economic instability and political developments; investments in emerging markets involve heightened risks related to the same factors. To the extent the fund focuses on particular countries, regions, industries, sectors or types of investment from time to time, it may be subject to greater risks of adverse developments in such areas at focus than a fund that invests in a wider variety of countries, regions, industries, sectors or investments. For the avoidance of doubt, if you make a decision to invest, you will be buying units/shares in the Fund and will not be investing directly in the underlying assets of the Fund.
Franklin Templeton ICAV ("the ETF" or "Fund") investment returns and principal values will change with market conditions, and an investor may have a gain or a loss when they sell their shares. Please visit www.franklintempleton.com/corporate/all-sites for the Franklin Templeton ICAV standardised and most recent month-end performance. There is no guarantee that any strategy will achieve its objective.
All performance data shown is in the fund's base currency. Performance data is based on the net asset value (NAV) of the ETF which may not be the same as the market price of the ETF. Individual investors may realise returns that are different to the NAV performance. **Past performance does not predict future returns**. The actual costs vary depending on the executing custodian. In addition, deposit costs may be incurred which could have a negative effect on the value. Please find out the costs due from the respective price lists from the processing/custodian bank. Changes in exchange rates could have positive or negative effects on this investment. Please visit www.franklintempleton.com/corporate/all-sites to be directed to your local Franklin Templeton website for current performance, and to see the latest Prospectus or Supplement for further details. Information is historical and may not reflect current or future portfolio characteristics. All portfolio holdings are subject to change.
The Fund may use financial derivatives or other instruments which entail specific risks more fully described in the Fund's Documents. An investment in the ETF entails risks which are described in the latest Prospectus or Supplement and in the relevant KID. The Fund's documents are available in English, German and French from your local website or can be requested via FT's European Facilities Service which is available at www.eifs.lu/franklintempleton.
In addition, a Summary of Investor Rights is available from www.franklintempleton.lu/summary-of-investor-rights. The summary is available in English.
Franklin Templeton ICAV is notified for marketing in multiple EU Member States under the UCITS Directive. Franklin Templeton ICAV can terminate such notifications for any share class and/or sub-fund at any time by using the process contained in Article 93a of the UCITS Directive.
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Benchmark(s) MSCI USA High Dividend Yield Index-NR. Used for performance comparison only.
The Fund is actively managed and may deviate materially from that of the benchmark(s).

Intended retail Investor Investors who understand the risks of the Fund and plan to invest for at least 3 to 5 years. The Fund may appeal to investors who are looking for long-term investment growth, are interested in exposure to US equity markets as part of a diversified portfolio, have a high risk profile and can tolerate significant short-term changes in the share price.
Product availability The Fund is available to all investors with at least basic investment knowledge, through a wide range of distribution channels, with or without the need for advice.
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